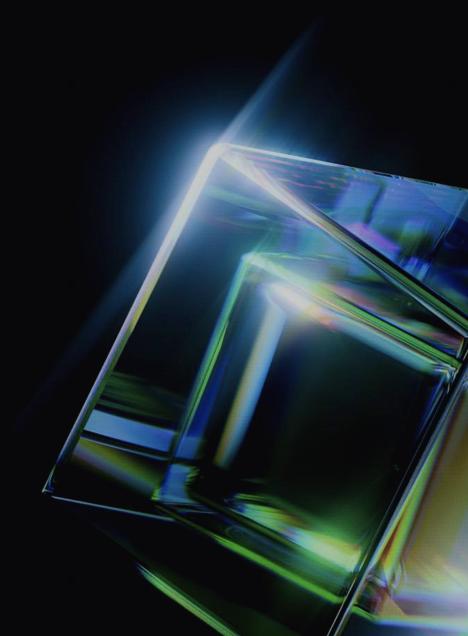


PATEX LAYER2 CHAIN

WHITEPAPPER



DISCLAIMER			03
The information provided in this Wh	nite Paper and Communic	ations	02
Token			03
Forward-looking statements			04
No advice			05
Risk disclosure			05
Limitation of liability			06
WHY LATIN AMERICA?			07
PROBLEMS OF THE REGION			09
PATEX ECOSYSTEM			
PATEX PHILOSOPHY			
PATEX LAYER 2 CHAIN			
Patex Chain exclusivity			13
Activity Mining	{		14
POS System			15
PRODUCTS ECOSYSTEM			16
Centralized Patex			17
Crypto Campus			18
Patex Chain			19
PATEX token allocation			20
			<i></i>
OUR TEAM			21
PATEX AMBITIONS			22
Patex Strategy			23
Roadmap			24

This document is a Patex white paper (the "Whitepaper" or "White Paper") provided by Patex (the "Company", "we", "us", "our"), which is the issuer of the PATEX (Patex) cryptographic token (the "Token"). Please note that the Company is not the operator of Centralized Patex (the "Platform"), which is operated separately by another entity. All information provided in this Whitepaper is for informational purposes only and to obtain feedback and discussion with regards to our current vision of the Patex project (the "Project"), which includes the Token, Platform, and related products and services that may or may not be available from time to time. This may be revised and amended at any time without prior notice. Nothing in this White Paper suggests a legal relationship between the recipient of this White Paper ("you", "your") and the Company, nor is it legally binding to the Company or any other person.

This Disclaimer applies to any statements, announcements, and communications made by the Company as well as any other information communicated to you by or on behalf of the Company — as well, with respect to the Project or this White Paper (collectively, "Communications"). Please read this Disclaimer carefully before using, referring to, or relying on any information contained in this White Paper and/or any of our Communications.

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This White Paper and any Communications are provided for informational and educational purposes only and should not be relied upon in whole or in part in making any decision.



We do not warrant or represent, directly or indirectly, that any of the information contained in this White Paper or Communications is true, complete, timely, reliable, accurate, sufficient, non-infringing, or fit for a particular purpose, and we do not undertake to update or correct such information. We are not responsible for the accuracy or completeness of the information provided in this White Paper or the Communications; therefore, any use of such information is to be utilized at your discretion and risk, and you are solely responsible for any potential loss or damage resulting from its use. You should always conduct your own independent research and thorough analysis.

This White paper and Communications may also contain references to third-party data and industry publications. While we believe that such data is accurate, there is no guarantee of this, nor whether such data is complete. We have not independently verified any data from third-party sources referenced herein, nor have we confirmed the underlying assumptions relied upon by such sources. Any reference to such thirdparty data and industry publications does not imply that we endorse them. We cannot and do not guarantee the accuracy of the statements or conclusions made in this White Paper or the Communications.

TOKEN

The Token is a functional utility token that is designed and intended to be used to access and utilize certain services and functionality within the Platform, in every case if and as made available by the Company, its applicable affiliates or partners. Furthermore, the Token is currently at the design stage and its specific functionality or characteristics may be changed or updated from time to time without notice to you or our obligation to update this Whitepaper.

The Token is not and is not intended to constitute securities of any form, units in a business trust or collective investment scheme, or any other form of investment or regulated instrument in any jurisdiction, and is not registered with any government entity as a security or regulated instrument, and shall not be considered as such. This Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities of any form, units in a business trust or collective investment scheme, or any other form of investment, or a solicitation for any form of investment in any jurisdiction.

The Token does not grant the right to receive any profits, income, payments, returns, dividends from the Company or any of its affiliates, nor is it intended to be a digital currency, security, commodity, bond, debt instrument or any kind of financial instrument or investment carrying equivalent rights. Accordingly, any protections offered by the law in respect to the purchase, holding, or sale of the instruments and investments referred to above shall not apply to the Tokens.

You should not purchase, use, hold or sell the Tokens unless you have prior experience with cryptographic tokens and blockchain-based software. Purchasing, holding, using and selling the Tokens, as well as transacting in virtual assets or cryptocurrencies carry substantial risk and may involve special risks that could lead to a loss of all or a substantial portion of your funds or assets used in the respective transaction.

FORWARD-LOOKING STATEMENTS

This White Paper and our Communications may contain forward-looking statements and projections based on current expectations that involve risks and uncertainties.

All opinions, forecasts, estimates, future plans or other statements other than that of historical fact are forward-looking statements. Any development plans, forecasts, business projections, future functionality, projected performance of the Company or the Project, and/or its future prospects in any industry are forward-looking statements.

Forward-looking statements, by their nature, relate to matters that are in some way uncertain or unknown. We cannot guarantee that any forward-looking statements will prove to be correct. Actual events, results, or outcomes could differ materially in a forward-looking statement, and you should not place any undue reliance on any such. These risks and uncertainties include the effects of economy, competition, technicality and other factors affecting the Platform, the Token, the Company and/or its operations, including, but not limited to, the following: developments in science and technology, developments in the Company's competitive industry, regulatory uncertainty and government action, new regulations and laws, market changes, the performance of the Project, other business and market conditions.

NO ADVICE

No part of this White Paper or Communications shall be construed as business, legal, financial, investment, tax advice, or advice to a broker on any matter to which all or any part of such information relates. You should consult with your professional advisors concerning legal, financial, or tax matters

RISK DISCLOSURE

To our knowledge and belief, all material risk factors in making an informed judgment to use the Platform or Tokens are disclosed in the Risk Disclosure Schedule attached to this Whitepaper. Note that the Risk Disclosure Schedule forms a part of this Disclaimer, and you should carefully read, review and consider the risks outlined therein as all such risks shall be assumed and taken by you.

LIMITATION OF LIABILITY

To the maximum extent permitted by applicable laws and regulations, in no event shall the Company, its employees, directors, shareholders, officers, consultants, representatives, agents and contractors be responsible for or held liable in connection with any direct, indirect, special, punitive, exemplary, incidental, or consequential damages or losses of any kind, nor shall they be liable for the loss of goodwill, loss of profits (including expected), loss of data, diminution of value, and business interruption arising out of or in connection with this Whitepaper or Communications, any use of or reliance thereon, the risks and risk factors set out in the Risk Disclosure Schedule contained at the end of this Whitepaper, as well as any inaccuracy or omission in this Whitepaper or Communications, whether based upon breach of warranty or contract, negligence, strict liability, tort, or any other legal theory, regardless of whether we have been advised of the possibility of such damages or losses.

WHY LATIN AMERICA?

Latin America is one of the most promising regions for the development of a cryptocurrency exchange and educational platform in the blockchain industry, as the demand is higher than what the market currently offers.



BRAZIL

Leader in the number of cryptocurrency transactions



EL SALVADOR

Legalized Bitcoin In September 2021.



VENEZUELA

Residents have purchased cryptocurrencies worth \$37.4 billion.



CUBA

Cryptocurrency transactions have been officially regulated by the Central Bank



MEXICO

The first country to begin regulating cryptocurrency exchanges.



WHY LATIN AMERICA?

The level of involvement of Latin Americans in the cryptocurrency industry is incredible. The figures of the region in some indicators surpass the European and Asian regions many times over.



670,330,543

People The current population of Latin America and the Caribbean



54%

Population are also optimistic about the effectiveness of digital assets as an investment



562 B

The volume of transactions made by crypto enthusiasts in Latin America in 2022



® \$ 51%

Of the LATAM population have made at least one transaction with crypto assets







Latin American countries among the top 15 global crypto adoption index ranking



PROBLEMS OF THE REGION

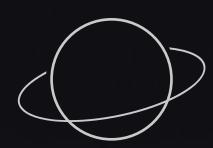
Challenges faced by businesses, government structures, as well as ordinary citizens in the financial sector of the LATAM region:



Lack of ready infrastructure for the operation of CBDC



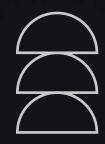
Lack of transparency in the interaction between the government and citizens



Time-consuming dollar transfers in foreign trade



Globally low level of knowledge in blockchain industry among all segments of the population



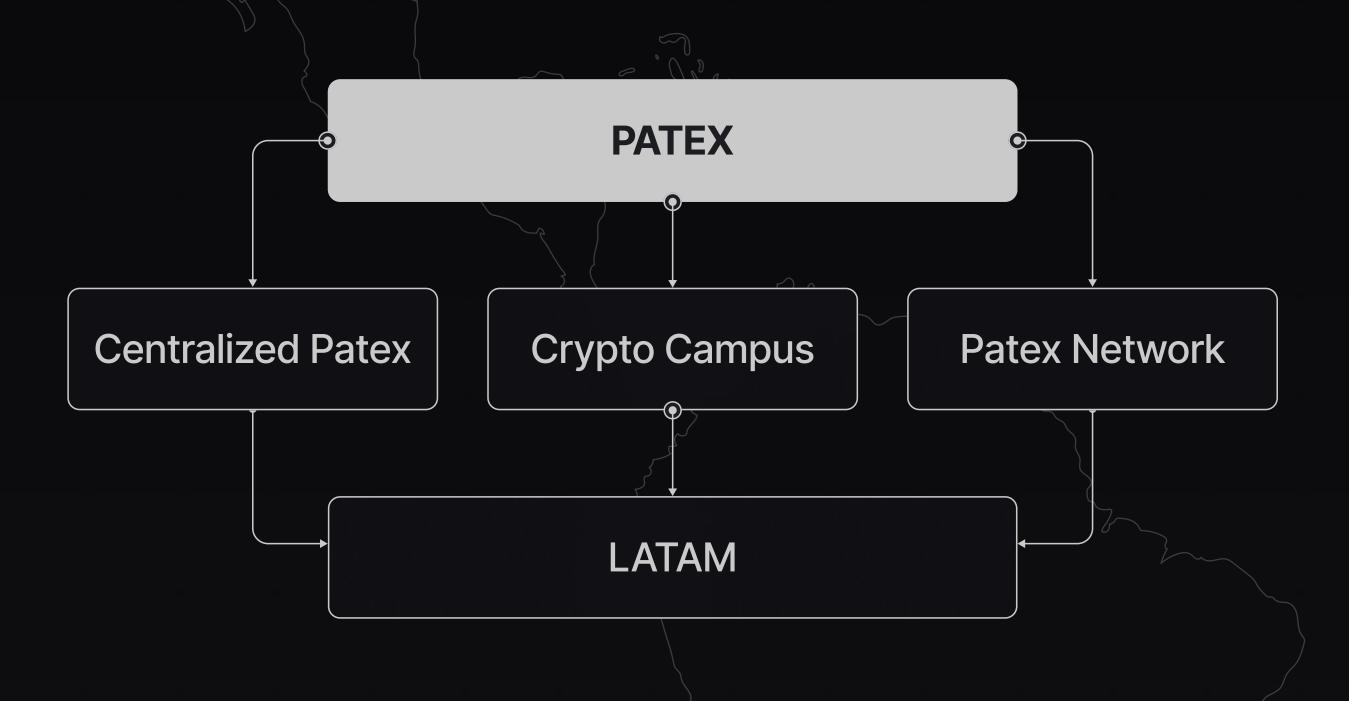
Complicated banking system



The absence of instruments to regulate taxation in the crypto-industry

PATEX ECOSYSTEM

The Patex ecosystem is a complete solution focused on the LATAM region of more than 660 million progressive users, the ecosystem consists of the following PRODUCTS.



- Patex Network, a Layer 2 blockchain that enables the issuance and tracking of Central Bank Digital Currencies and other currencies in the region.
- Centralized Patex is a Regulated Centralized Cryptocurrency that allows the region to regulate, manage and launch of cryptocurrency and CBDC.
- Patex Campus is a platform that makes blockchain industry education available to anyone wishing to use or work in the blockchain industry in the region.
- PATEX Token is a service token for the Centralized Patex and and a governance token for the Patex Chain, which enhances the quality of using products of it.

PATEX PHILOSOPHY

GOAL

Bring the the blockchain industry segment in the LATAM region to a higher level of awareness and expertise, both user and professional

MISSION

Building the blockchain industry as a professional ecosystem of the LATAM region to bring cryptocurrency to the state level

VALUES

Knowledge and creativity.

The educational material and tools provided by the platform allow you to apply your skills or develop them further.

Accessibility.

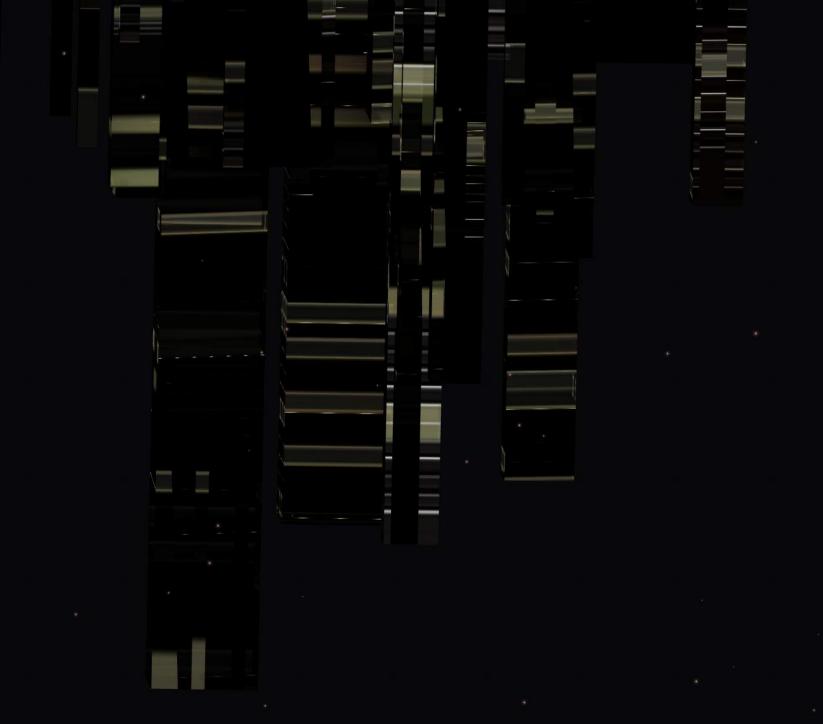
The opportunity for anyone interested to obtain what is necessary for development in the blockchain industry.

Continuous improvement.

The drive to constantly strive for better and the understanding that knowledge, functionality, and personal growth can always be improved.







PATEX LAYER 2 CHAIN

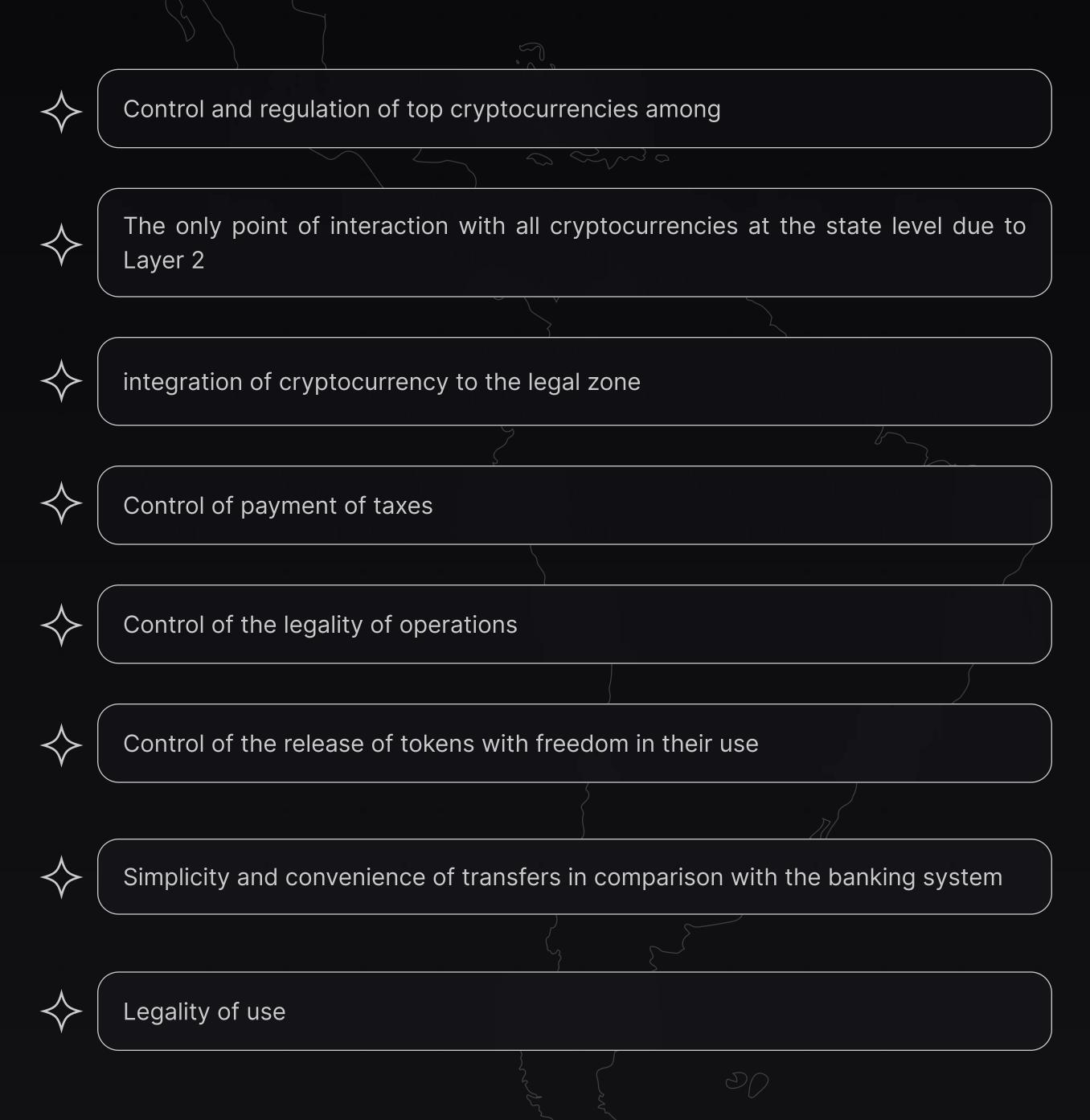
Patex Chain is a Layer 2 blockchain, with a governance PATEX token and a native ETH in L2.

This Chain is a fork of Optimism, but also supports a centralized and public infrastructure that allows Central Bank Digital Currencies and other currencies to be issued and developed in the region.

Eventually, Patex Network will become a liaison between the regulator and users, providing all necessary functions to regulate the network and its transactions.

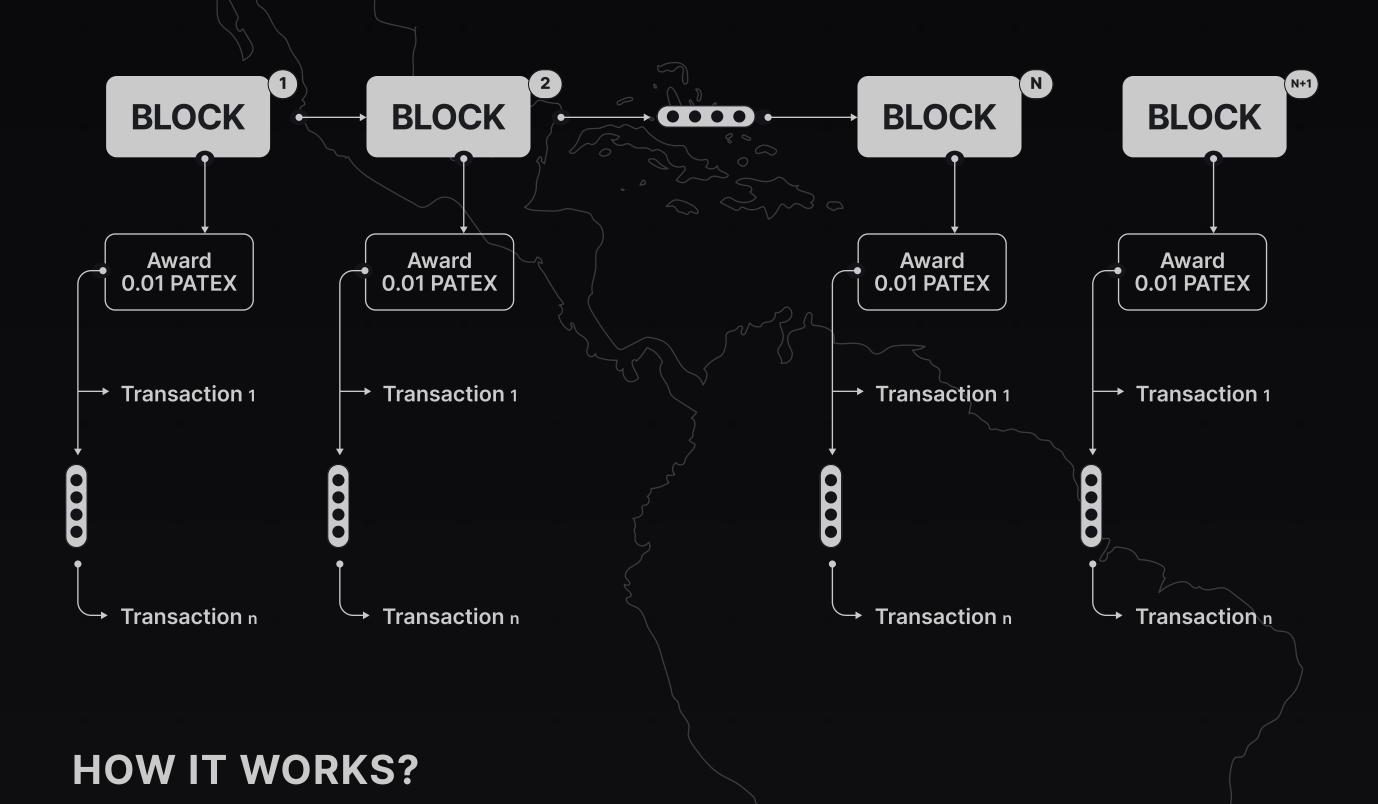
PATEX CHAIN EXCLUSIVITY

The philosophy of using the Patex Chain is transparency and accessibility, it is a ready-made network for the needs of the regulator in the region, which can provide the following benefits:



ACTIVITY MINING

Activity Mining is a reward system for the Patex Chain community by which active users of the system get rewarded for the transaction recorded in the block.

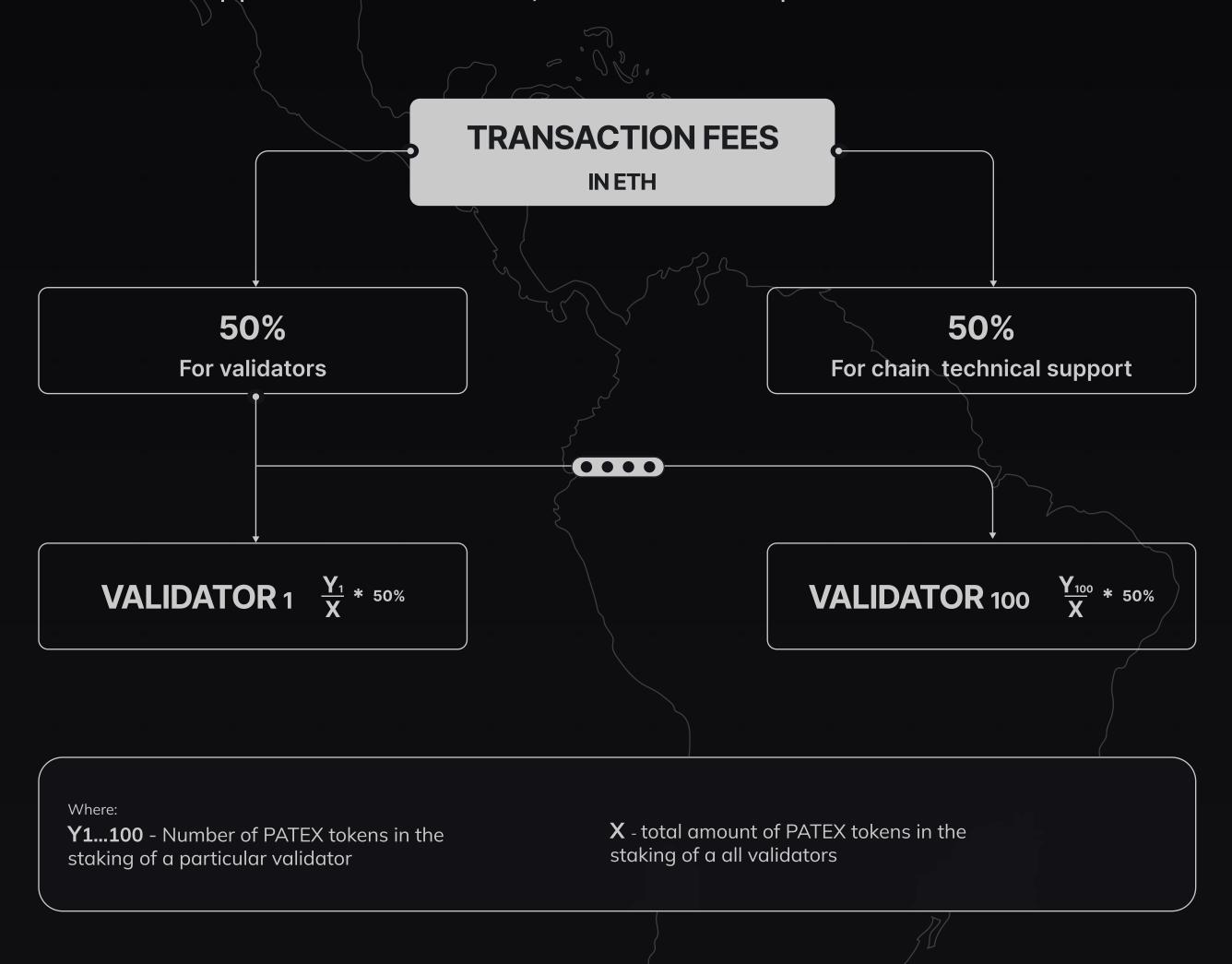


- The user joins his wallet in the Patex Chain network Performs a transaction of any type, which is recorded in the block.
- \diamondsuit Between all creators of transactions in each block in proportion to the number of transactions is divided the reward in the size of 0.01 PATEX.
- Once for 45,000 blocks, all the rewards earned by the user are awarded and they can brand the received PATEX tokens in their personal cabinet.

Also provides a referral program for validators. For the activity of users invited by them, the validator will receive % of the activity of his referral

POS SYSTEM

POS System is a reward system for validators in Patex Chain, with the help of which a limited number of stakeholders, namely up to 100 people get 50% of transaction fees, the rest 50% is received by the Patex Chain team for technical support of the network, all rewards are paid in ETH.

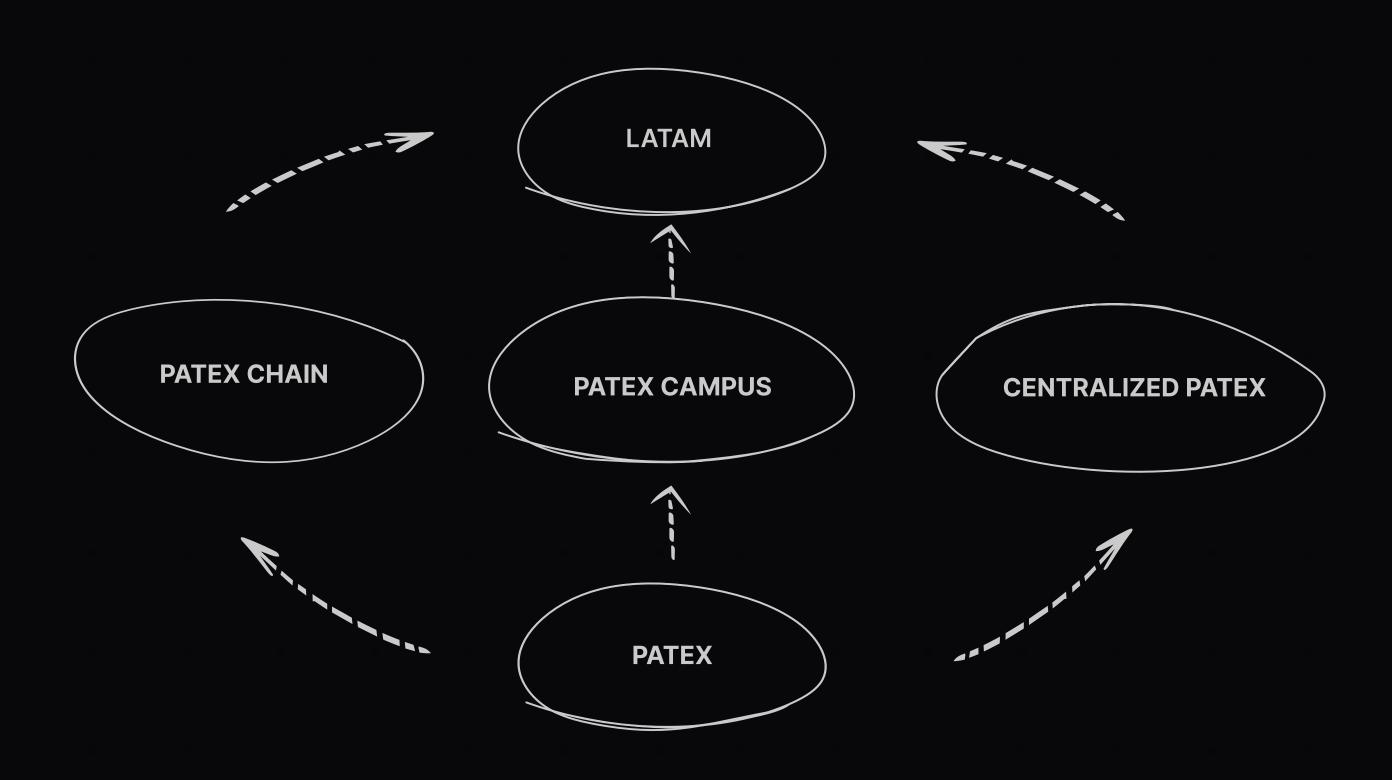


Validators are 100 influential and trusted people in the cryptocurrency world who are interested in activity in the network, as the higher the activity, the higher their reward.

All validators split the reward between them in proportion to the amount of PATEX token stacking they put into the contract.

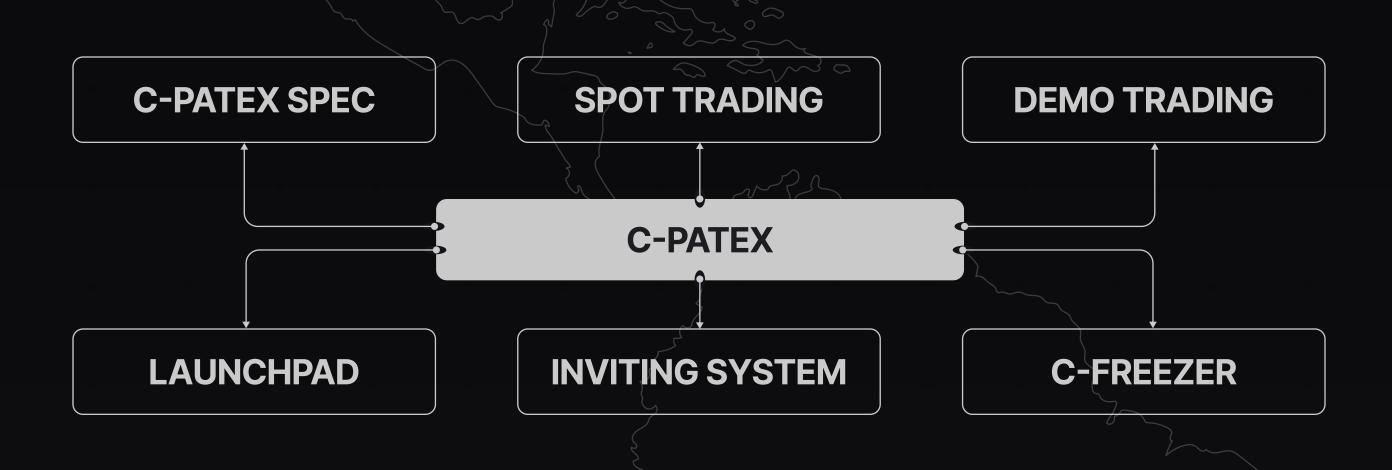
PRODUCTS ECOSYSTEM

Patex Ecosystem is a comprehensive solution for the Latin American market, which provides a solution to all needs, both regulatory and users.



CENTRALIZED PATEX

Centralized Patex (C-Patex) - centralized platform which offers a wide range of tools for trading. Latin America is the target audience for the platform and services provided by the C-Patex exchange for both citizens of the region and tourists and businesses, allowing internal and external transactions without restrictions.



- riangle **C-Patex Spec** is a reward system in which the bonuses from using the platform are directly proportional to the user's activity, for which they receive experience points.
- Demo Trading is a C-Patex crypto trading learning tool to hone your trading skills and adjust your trading strategies.
- Launchpad is a marketing platform for launching projects in the cryptocurrency industry.
- C-Freezer is a system for freezing project tokens as an alternative form of cryptocurrency storage.
- Spot Trading is a trading terminal for buying and selling crypto and fiat with 4 types of orders: Limit, Market, Stop Limit, OCO
- Inviting System is the opportunity to invite new users to the exchange, thereby the user who has invited other participants receives a % of their activity.

CRYPTO CAMPUS

The concept of Patex Crypto Campus is based on the opportunity for people with LATAM to get basic knowledge for secure use of Level 2 blockchain, CBDC tokens and others, as well as a profession in the blockchain industry. There are 6 educational camps with standard gradations of knowledge levels from A1 to C2.

CAMPUS CONSISTS OF 2 UNITS:



CRYPTO LITERACY

The user level of education in the ecosystem



CAREER GUIDANCE

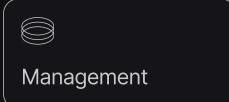
The professional level of education on the platform and beyond

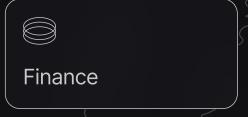
Crypto Literacy - is a tool which provides an opportunity to gain the basic knowledge to interact and understand the blockchain industry at no cost to all residents of LATAM.

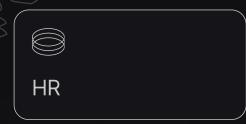


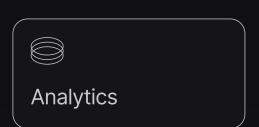
Career guidance - is a platform's primary goal is to prepare professionals in various fields related to blockchain. Users can choose one of the available specializations on the platform and develop their skills specifically in that area.



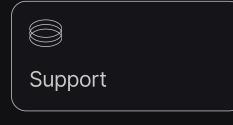


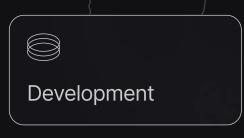


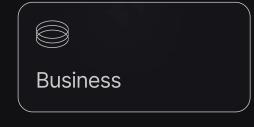




Jurisprudence









PATEX CHAIN

Patex - is a well-established way to solve a typical problem. The network was created to form a template for the crypto industry, making it more suitable for regulation and everyday use.

LAYER 2 Network - is a scaling solution that sits on top of a layer 1 blockchain - Ethereum. The network was created as a foundation for the Patex ecosystem and is effective in its products.

PATEX - is a governance token for the Patex Ecosystem and utility token for Centralized Patex and other products in Patex Ecosystem.

Patex Explorer - is a tool to access various details related to transactions for certain addresses or to obtain other network information.

SOON

Patex Bridge - It is a solution within the Patex ecosystem that allows cross-chain swaps, supporting all PATEX token networks.

SOON

Patex Wallet — this is a non-custodial crypto wallet with a native interface, designed to both immerse new users into the world of Web3 and satisfy the needs of experienced cryptocurrency users



PATEX TOKEN ALLOCATION

The distribution of PATEX tokens has been carefully planned with the aim of allocating tokens among various stakeholder groups with the next allocation:

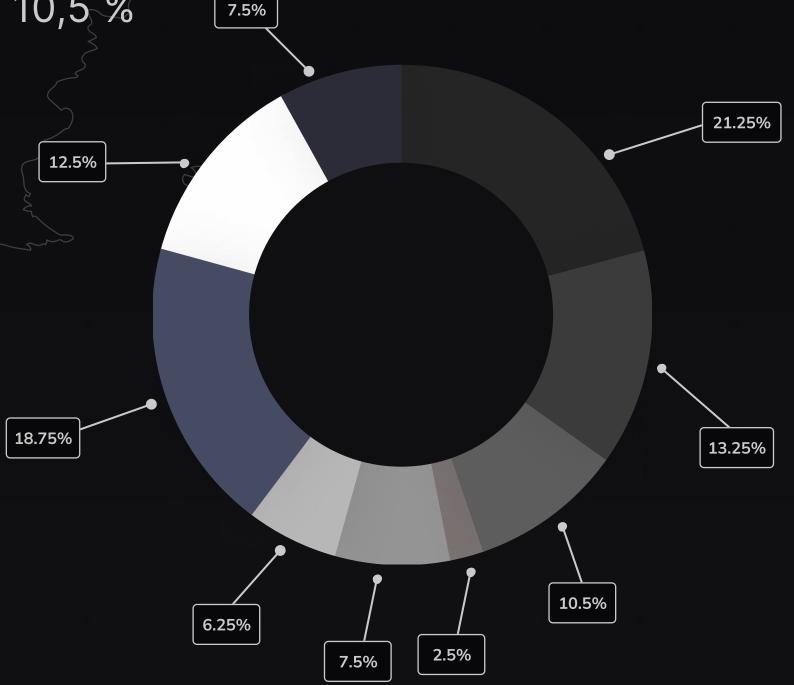


SUPPLY

1 USDT

STARTING PRICE

- PRIVATE SALE 21,25 %
- **IDO** 13,25 %
- COMMUNITY ROUND 10,5 %
- **MARKETING** 18,75°%
- **LIQUIDITY** 12,5 %
- **ECOSYSTEM** 7,5 %
- **TEAM** 6,25 %
- **PROMO** 2,5 %
- **ADVISORS** 7,5 %



OUR TEAM



RICARDO DA ROS

Chief Executive Officer (CEO)
ex-Head of Brazil at Binance & Crypto.com



RENAUD BESNARD

Chief Marketing Officer (CMO)
ex-Consultant for Binance & C-level at
Google, Uber, Twitter, PayPal



HENRIQUE MARINHO

Chief Business Development Officer (CBDO)
ex-Huobi & CoinEX



NATALIIA MASLENNYKOVA

VP of Growth & Government Affairs

Ex-Parliament of Canada and US Congress. Scaled two crypto exchanges to top-20 CMC



MARCOS REIS

Chief Information Security Officer (CISO)

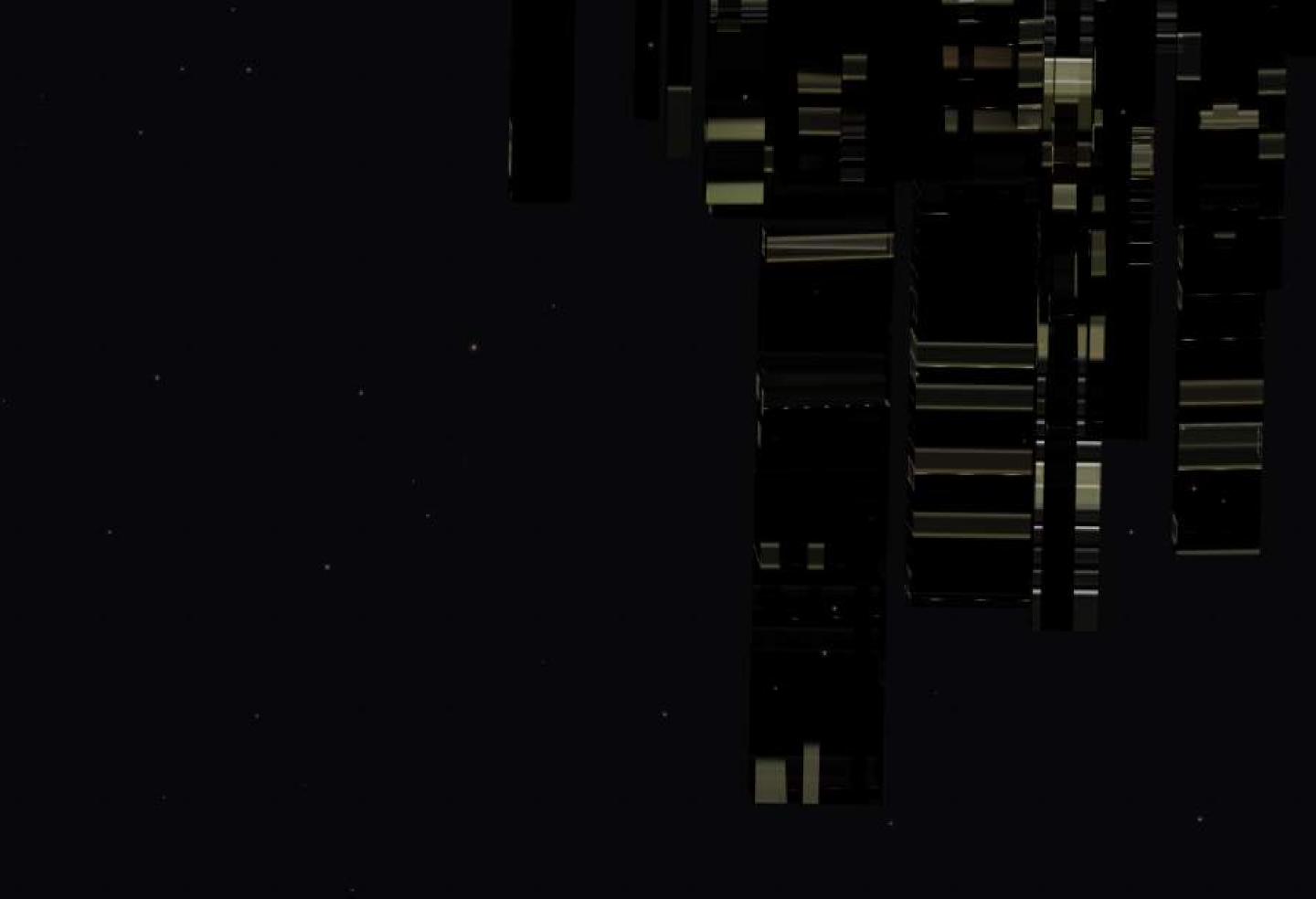
Cybersec, IT Audit, Financial Crimes Expert for the biggest US and Latam banks (Bank of America & Itaú Unibanco)



JULIO MATIAS PART

Chief Operations Officer (COO) ex-COO LATAM at Huobi & KuCoin

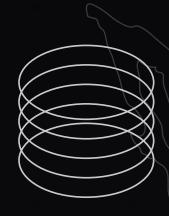




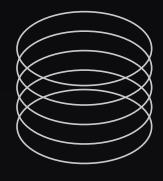
PATEX AMBITIONS

The growth of the ecosystem and its products in Latin America is the main goal of the project team. The development strategy is based on the integration of the ecosystem into the household and state infrastructures of the region.

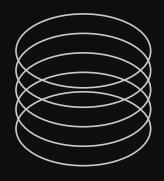
PATEX STRATEGY



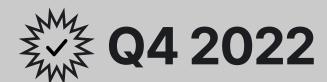
The development of the ecosystem is based on maximizing the integration of the ecosystem into all niches of Latin America and bringing cryptocurrencies to the everyday level for all segments of society. Cryptocurrency and blockchain technologies are developing rapidly, creating new companies and jobs, creating a huge need for specialists adapted to the niche.



The need for government agencies to issue digital currencies for implementation on a daily basis is growing every year, and a number of countries have already issued such assets or are preparing for this.



Patex gives the Blockchain ecosystem for issuing CBDCs in Latin America, the Centralized Cryptocurrency Exchange for trading them and exchanging them for basic cryptocurrencies, and Crypto Campus as a system for adapting all segments of the region's population to such innovations in the form of training centers or online courses, both general and highly qualified.



- Building Patex Chain Testnet
- Purchase and starting development of Centralized Patex

Q1 2023

- ★ Listing C-Patex in CoinMarketCap
- ★ Listing C-Patex in CoinGecko
- Patex Campus deployed

Q3 2023

- Launch Patex Chain Main Network

Q2 2023

- Launch Patex Chain Test Network
- ★ Launch of Patex Explorer
- Launch of Demo trading

Q4 2023

- Blockchain industry training center for government subordinates
- Launch Patex Bridge

Q12024

- Working with G2C, interacting with the government on regulation and certification
- Become the foundation for CBDC in the LATAM region

CONTACTS

WEBSITE	<u>c-patex.com</u>	
TELEGRAM	<u>t.me</u>	
FACEBOOK	facebook.com	
INSTAGRAM	instagram.com	
TWITTER	twitter.com	
YOUTUBE	youtube.com	